



# Industrial Data Acquisition and Control System

# MA1056

# MAQ20-COM4 MAQ20-COM2

# **PID Controller User Manual**





#### MAQ20 PID Controller User Manual MA1056 Rev. B – March 2014 © 2014 Dataforth Corporation. All Rights Reserved. ISO9001:2008-Registered QMS

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# Errata Sheets

Refer to the Technical Support area of Dataforth's website (<u>www.dataforth.com</u>) for any errata information on this product.

# **1.0 System Features**

The MAQ<sup>®</sup>20 Data Acquisition System encompasses more than 25 years of design excellence in the process control industry. It is a family of high performance, DIN rail mounted, programmable, multi-channel, industrially rugged signal conditioning I/O and communications modules.

## **Instrument Class Performance**

- ±0.035% Accuracy
- Industry leading ±0.3C CJC Accuracy over full operating temperature range
- Ultra low Zero and Span Tempco
- Over-range on one channel does not affect other channels
- 1500Vrms Channel-to-Bus Isolation
- 240Vrms Continuous Field I/O Protection
- ANSI/IEEE C37.90.1 Transient Protection
- Ventilated Communications and I/O Modules
- Industrial Operating Temperature of -40°C to +85°C
- Wide Range 7-34VDC Power
- CE Compliant, UL/CUL Listing and ATEX Compliance pending

## Industry Leading Functionality

- The system is a Modbus Server and can be operated remotely with no local PC
- Up to 4GB of logged data can be transferred via FTP during real-time acquisition
- Up to 24 I/O modules, or 384 channels, per system, per 19" rack width
- Per-channel configurable for range, alarms, and other functions
- Backbone mounts within DIN rail and distributes power and communications
- System firmware automatically registers the installation and removal of I/O modules
- I/O modules can be mounted remotely from the Communications Module
- Equal load sharing power supply modules allow for system expansion
- Hot Swappable I/O modules with Field-side pluggable terminal blocks on most models
- Sophisticated package enables high density mounting in 3U increments
- DIN Rail can be mounted on a continuous flat panel or plate

## **Distributed Processing Enables Even More Functionality**

- Output modules are programmable for user-defined waveforms
- Discrete I/O modules have seven high level functions:
  - Pulse Counter
  - Frequency Counter
  - Waveform Measurement
  - Time Between Events
  - Frequency Generator
  - > PWM Generator
  - > One-Shot Pulse Generator

## **Multiple Software Options**

- Free Configuration Software
- Intuitive Graphical Control Software
  - > ReDAQ Shape Graphical HMI Design & Runtime Solution
  - > IPEmotion Muli-Vendor and Multi-Language Solution
  - Programming examples and LabVIEW VIs

# 2.0 System Description and Documentation

A MAQ<sup>®</sup>20 Data Acquisition System must have as a minimum a Communications Module, a Backbone, and one I/O Module. Examples include:

MAQ20-COMx Communications Module with Ethernet, USB and RS-232 or RS-485 Interface

MAQ20-DIOx Discrete Input / Output Module

MAQ20-xTC Type x Thermocouple Input Module

MAQ20-mVxN, -VxN Voltage Input Module

MAQ20-IxN Process Current Input Module

MAQ20-IO, -VO Process Current Output and Process Voltage Output Module

MAQ20-BKPLx x Channel System Backbone

Refer to <u>www.dataforth.com</u> for a complete listing of available modules and accessories.

System power is connected to the Communications Module, which in turn powers the I/O modules. For systems with power supply requirements exceeding what the Communications Module can provide, the MAQ20-PWR3 Power Supply module is used to provide additional power. When a MAQ®20 I/O module is inserted into a system, module registration occurs automatically, data acquisition starts, and data is stored locally in the module. The system is based on a Modbus compatible memory map for easy access to acquired data, configuration settings and alarm limits. Information is stored in consistent locations from module to module for ease of use and system design.

MAQ<sup>®</sup>20 modules are designed for installation in Class I, Division 2 hazardous locations and have a high level of immunity to environmental noise commonly present in heavy industrial environments.

MAQ<sup>®</sup>20 communications modules provide connection between a host computer and a MAQ<sup>®</sup>20 Data Acquisition System over Ethernet, USB, RS-485 or RS-232. Ethernet communications use the Modbus TCP protocol, USB communications are based on the Modbus RTU protocol, and RS-485 and RS-232 communications use the Modbus RTU protocol. Serial communications over RS-485 can be either 2-wire or 4-wire. Each MAQ20-COMx module can interface to up to 24 MAQ<sup>®</sup>20 I/O modules in any combination allowing high channel counts and great flexibility in system configuration. A removable microSD card can be used by the MAQ20-COMx module to log data acquired from the MAQ<sup>®</sup>20 I/O modules.

PID control algorithms are implemented in the MAQ20-COM2 and MAQ20-COM4 Communications Modules for complete autonomous system operation. The MAQ20-940 ReDAQ Shape Software for MAQ<sup>®</sup>20 provides easy steps for Communication Module and I/O Module configuration when running PID loops and a PID faceplate within the software enables an engineer or operator to quickly configure the many parameters required for loop control and to monitor processes.

For details on installation, configuration, and system operation, refer to the manuals and software available for download from <u>www.dataforth.com</u>. This includes, but is not limited to:

MA1036 MAQ<sup>®</sup>20 Quick Start Guide
MA1040 MAQ<sup>®</sup>20 Communications Module Hardware User Manual
MA1041 MAQ<sup>®</sup>20 milliVolt, Volt and Current Input Module Hardware User Manual
MA1037 MAQ<sup>®</sup>20 Configuration Software Tool User Manual
MA1038 MAQ<sup>®</sup>20 ReDAQ Shape for MAQ<sup>®</sup>20 User Manual

MAQ20-940/-941 ReDAQ<sup>®</sup> Shape Software for MAQ<sup>®</sup>20 – Developer Version/User Version MAQ20-945 MAQ<sup>®</sup>20 Configuration Software Tool MAQ20-952 IPEMotion Software for MAQ<sup>®</sup>20



# 3.0 General Description

The Dataforth PID Controller is a digital proportional + integral + derivative (PID) controller for realtime closed-loop control of industrial processes and equipment. It is one of several data acquisition and control tools integrated into the MAQ<sup>®</sup>20 modules and MAQ20-940 ReDAQ<sup>®</sup> Shape Software for MAQ<sup>®</sup>20. The PID Controller is built into the MAQ<sup>®</sup>20 Communications Modules and will run autonomously after being configured using the ReDAQ<sup>®</sup> Shape software or Modbus commands. The controller will automatically restart and resume control after power reset. Up to 32 controllers can be configured to run on a single MAQ<sup>®</sup>20 Communications Module. Each will receive process data from any MAQ<sup>®</sup>20 analog input or discrete input module installed in a system and will provide process control outputs through any MAQ<sup>®</sup>20 analog output or discrete output module in a system. The controllers operate with a fixed update rate of 1 second.

The MAQ20-940 ReDAQ<sup>®</sup> Shape Software for MAQ<sup>®</sup>20 software has a specialized faceplate through which an engineer or operator can interact with the controllers. It also provides time-trends for monitoring the controller and process over time. One of the outstanding features of the Dataforth PID Controller is an Auto-Tune function which is used to simplify the complex task of control loop tuning.

For users with limited or no experience in PID loop tuning, Dataforth has published several highly recommended, in-depth application notes on this topic. These provide a basic overview of what is to be accomplished, and considerations for different types of control. This manual describes how to use the MAQ20 system to run control loops. The auto tuner can be very useful, however, no auto tuner can be expected to find solutions to all control loops. A basic understanding of the overall control problem may be needed to achieve a stable feedback loop. Most loops do not need or use the Derivative (D) element of PID control, Proportional-Integral (PI) elements are more than enough. Unless the reader is experienced at tuning control loops, please refer to the Dataforth web site for AN122 through AN126.

www.dataforth.com/app\_notes.aspx

AN123 Tuning Control Loops for Fast Response AN124 Tuning Control Loops with the IMC Tuning Method AN125 Tuning Level Control Loops AN126 Tuning Surge Tank Control Loops

# **3.1 Typical Applications**

Although there is no limit to the types of processes that can be controlled with the Dataforth PID Controller, typical applications may include:

- Steam, water, and chemical flow control
- Tank level control (Figure 1)
- Heat-exchanger and reactor temperature control
- Pressure control



Figure 1: Level Control with MAQ<sup>®</sup>20

## 3.2 Key Features

The Dataforth PID Controller comes with a range of features paralleled only by state-of-the-art distributed control systems:

- PID controllers are built into the MAQ<sup>®</sup>20 Communications Modules
- Up to 32 PID Loops can be implemented in a single MAQ<sup>®</sup>20 Communications Module
- Controllers run autonomously after configuration using ReDAQ<sup>®</sup> Shape software or Modbus commands
- Automatic restart and control resume after power reset
- Controllers receive process data from any MAQ<sup>®</sup>20 analog input module or any discrete input module (i.e. Voltage, Current, Thermocouple, RTD, Strain Gage, Frequency)
- Controllers provide process control outputs through any MAQ<sup>®</sup>20 analog output or discrete output module (i.e. Voltage, Current, PWM)
- Non-interacting and parallel PID control algorithms allow users to work with their choice of algorithm
- Proportional and derivative modes can act on error or process variable to eliminate bumps to the process resulting from setpoint changes
- Gap control is available to improve control loop stability near the setpoint but retain high speed of response when needed
- Built-in process-variable filtering smoothes out noisy measurement signals
- Transfer from manual to automatic control mode is completely bumpless
- Tuning settings can be changed with the controller in automatic control without disturbing the process
- The setpoint can optionally track the process variable during manual operation to further facilitate a smooth transition to automatic control mode
- The controller output range can be limited to protect sensitive equipment
- Anti-reset windup minimizes overshoot and improves stability after output saturation conditions
- Four process alarms are available for warning operators of abnormal process conditions
- A full-featured faceplate provides numeric and visual feedback of key control-loop parameters and simplifies operator interaction
- An integrated Auto-Tuner simplifies the complex task of control loop tuning with separate methods for integrating and self-regulating processes

# 4.0 Connecting, Configuring, and Running a PID Controller

The MAQ20-940 ReDAQ<sup>®</sup> Shape Software for MAQ<sup>®</sup>20 provides a simple interface to the MAQ<sup>®</sup>20 Data Acquisition and Control System. An extensive toolbox in the software has a specialized PID Controller Faceplate as well as numerous buttons, switches, graphs, indicators, and other devices for controlling and monitoring a process. This section outlines how to connect a MAQ<sup>®</sup>20 system for PID control of a process and then how to configure and run a PID controller using ReDAQ<sup>®</sup> Shape software. For details on individual MAQ<sup>®</sup>20 Communications Modules, I/O Modules and system setup, refer to the hardware and software user manuals and software available for download from www.dataforth.com.

The PID Controller provides real-time closed-loop control of industrial processes and equipment by comparing process output and setpoint values. The chosen PID algorithm then minimizes this error by adjusting the proportional (P), Integral (I), and Derivative (D) terms over time until the desired operating point is reached. The controller then maintains stable process operation over setpoint changes and process variations. The Noninteractive Control Algorithm is shown in Figure 2 and control algorithms are detailed in Section 7.2.



Figure 2: PID Control Using the Noninteractive Control Algorithm

A typical Level Control application which uses the MAQ<sup>®</sup>20 hardware and ReDAQ<sup>®</sup> Shape software is shown in Figure 3. In this example, a MAQ20-IDN process current input module monitors the liquid level in the tank and provides the Process Variable while the MAQ20-IO process current output module provides the Controller Output.



Figure 3: Level Control with MAQ<sup>®</sup>20



# 4.1 Connecting to a MAQ<sup>®</sup>20 System using ReDAQ<sup>®</sup> Shape

Install the MAQ<sup>®</sup>20 Communications and I/O Modules. Connect the level measurement signal to the MAQ20-IDN module using the input connections listed in Table 1. For the purposes of this example, Input Channel 0 will be used for level measurement.

TERMINAL BLOCK POSITION	MAQ20-IDN INPUT
(TOP TO BOTTOM)	CONNECTIONS
1	CH0 +IN
2	CH0 -IN
3	SHIELD
4	CH1 +IN
5	CH1 -IN
6	CH2 +IN
7	CH2 -IN
8	SHIELD
9	CH3 +IN
10	CH3 -IN
11	CH4 +IN
12	CH4 -IN
13	SHIELD
14	CH5 +IN
15	CH5 -IN
16	CH6 +IN
17	CH6 -IN
18	SHIELD
19	CH7 +IN
20	CH7 -IN

Table 1: MAQ	20-IDN Input	<b>Terminal Block</b>	Connections
--------------	--------------	-----------------------	-------------

Connect the level control valve signal to the MAQ20-IO module using the output connections listed in Table 2. For the purposes of this example, Output Channel 0 will be used for valve control.

TERMINAL BLOCK	MAQ20-IO
POSITION	OUTPUT
	CONNECTIONS
1	CH0 +OUT
2	CH0 -OUT
3	CH1 +OUT
4	CH1 -OUT
5	SHIELD
6	CH2 +OUT
7	CH2 -OUT
8	CH3 +OUT
9	CH3 -OUT
10	SHIELD
11	CH4 +OUT
12	CH4 -OUT
13	CH5 +OUT
14	CH5 -OUT
15	SHIELD
16	CH6 +OUT
17	CH6 -OUT
18	CH7 +OUT
19	CH7 -OUT
20	SHIELD

Table 2: MAQ20-IO Output Terminal Block Connections

Run the ReDAQ<sup>®</sup> Shape software and connect to the MAQ<sup>®</sup>20 hardware by clicking on the [Connect] button in the Acquire panel as shown in Figure 4. The software will display the input and output modules discovered in the system.

)-System	]	Fresent							
System a	Connect To MAQ20 : [	Connect	Disconnection :	isconnect S	can Interval (ms) : [	100 💌	Time Out (ms)	2000	×.
-8 <sup>2</sup>	System 1 : TCP/IP Address : USB Port : Serial Port : USB Port :	Enabled ~ 192.168.128.100 1 ~ COM3 ~	] ] ] Target ID (16-31) :	16 •	Baud Rate :	115200	Parity :	Even v	]

Figure 4: Connecting to the MAQ<sup>®</sup>20 System

# 4.2 Selecting and Scaling the Process Variable (PV) in ReDAQ<sup>®</sup> Shape

PID process variable input signals can be process voltage through the MAQ20-VDN or -VSN module, process current through the MAQ20-IDN or -ISN module, discrete input through the MAQ20-DIOL or MAQ20-DIOH module, or any other signal from an industrial process or test and measurement application measured through a MAQ<sup>®</sup>20 input module. To configure an input channel as a process variable, locate the module graphic on the Acquire panel that corresponds to the MAQ20 input module which has the input signal connected to it. Click on the module graphic to open the Setup tab.

For this example, from the Acquire panel click on the MAQ20-IDN module in Slot 1 next to the MAQ20-COMx module to open the screen shown in Figure 5. Assign the User Tag Name 'Mix Tank Liquid Level' to Input Channel 0 and set the Input Range to 4-20mA.

	Fresent						
4							
Construction of the second second							
avice: MAQ20-IDN	Serial Number: 0080518-02						
							Return
Setup Scale Data C	'ontrol Loop / Alarm						
	United Loop / Admin						
Channel Name	User Tag Name	Data Display	Input Select	Avg Weight	Max/Min	Input Range	Control Loop / Alarm
Input 0	Mix Tank Liquid Level	0	Raw	• 3 💠	Reset	4mA to 21mA	Nona 🚽 🤷
							None
Input 1	1_IDN_1_1	0	Raw	▼ 3 ÷	Reset	O to 21mA +	None
Input 1 Input 2	1_IDN_1_1 1_IDN_1_2	0	Raw Raw	<ul> <li>3 </li> <li>3 </li> <li>3 </li> <li></li> </ul>	Reset Reset	0 to 21mA	None   None
Input 1 Input 2 Input 3	1_IDN_1_1 1_IDN_1_2 1_IDN_1_3	0 0 0	Raw Raw Raw	<ul> <li>3 </li> <li>3 </li> <li>3 </li> <li>3 </li> <li>4</li> </ul>	Reset Reset Reset	0 to 21mA	None   None  None  None  None  None  None  None  None  None  None  None  None  None None
Input 1 Input 2 Input 3 Input 4	1_IDN_1_1 1_IDN_1_2 1_IDN_1_3 1_IDN_1_4	0 0 0 0	Raw Raw Raw Raw	<ul> <li>3 ↓</li> <li>3 ↓</li> <li>3 ↓</li> <li>3 ↓</li> <li>3 ↓</li> <li>3 ↓</li> </ul>	Reset Reset Reset Reset	0 to 21mA	None     Image: Constraint of the second secon
Input 1 Input 2 Input 3 Input 4 Input 5	1_IDN_1_1 1_IDN_1_2 1_IDN_1_3 1_IDN_1_4 1_IDN_1_5	0 0 0 0	Raw Raw Raw Raw Raw	▼     3     ↓       ▼     3     ↓       ▼     3     ↓       ▼     3     ↓       ▼     3     ↓	Reset Reset Reset Reset	0 to 21mA 0 to 2	None         •           None         •           None         •           None         •           None         •
Input 1 Input 2 Input 3 Input 4 Input 5 Input 6	1_IDN_1_1 1_IDN_1_2 1_IDN_1_3 1_IDN_1_4 1_IDN_1_5 1_IDN_1_6	0 0 0 0 0	Raw Raw Raw Raw Raw	3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4       3     4	Reset Reset Reset Reset Reset Reset	0 to 21mA         •	None         •           None         •           None         •           None         •           None         •           None         •

Figure 5: MAQ20-IDN Process Variable Channel Setup

Next select the Scale Data tab and specify the scale for the PID process variable input as shown in Figure 6. By default, the PID controller expects an input scale setting of 0 to 100%. Input data can be scaled to any engineering unit, but when using a channel for PID control the scale setting must be matched to the same scale used by the PID faceplate. Press the [Return] button to return to the main screen.

uire Analyze	Present 1						
HDN							
Device: MAQ20-IDN Seria	al Number: 0080518	3-02					
							Return
Setup Scale Data Control	Loop / Alarm						
a	hannel Name	Full Scale		Scale To	Offset	Unit	
a	hannel Name Input 0	Full Scale 762 to 4000 Count	0	Scale To	Offset	Unit %	
α	hannel Name Input 0 Input 1 (	Full Scale 762 to 4000 Count 0 to 4000 Count	0	Scale To 100 20	Offset 0 0	Unit 24 mA 🞝	
a	hannel Name Input 0 ; Input 1 ; Input 2 ;	Full Scale 762 to 4000 Count 0 to 4000 Count 0 to 4000 Count	0	Scale To           100           20           20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit %  mA \scale="block"/> mA	
a	hannel Name Input 0 ; Input 1 ; Input 2 ; Input 3 ;	Full Scale 762 to 4000 Count 0 to 4000 Count 0 to 4000 Count 0 to 4000 Count	0 0 0	Scale To 100 20 20 20 20 20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit 14 mA 23 mA mA	
α	hannel Name Input 0 ; Input 1 ; Input 2 ; Input 3 ; Input 4 ;	Full Scale 762 to 4000 Count 0 to 4000 Count 0 to 4000 Count 0 to 4000 Count 0 to 4000 Count	0 0 0 0	Scale To 100 20 20 20 20 20 20 20 20 20 20 20 20 2	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit 14 mA MA mA mA	
α	hannel Name Input 0 ; Input 1 ; Input 2 ; Input 3 ; Input 4 ; Input 5 ;	Full Scale 762 to 4000 Count 0 to 4000 Count	0 0 0 0 0	Scale To           100           20           20           20           20           20           20           20           20           20           20           20           20           20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit MA MA MA MA MA MA	
a	hannel Name Input 0 ; Input 1 ; Input 2 ; Input 3 ; Input 4 ; Input 5 ; Input 6 ;	Full Scale 762 to 4000 Count 0 to 4000 Count	0 0 0 0 0 0	Scale         To           100         20           20         20           20         20           20         20           20         20           20         20           20         20           20         20           20         20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit MA MA MA MA MA MA	

Figure 6: Setting the MAQ20-IDN PV Signal Scale

# 4.3 Selecting and Scaling the Control Output (CO) in ReDAQ<sup>®</sup> Shape

PID control output signals can be process voltage through the MAQ20-VO module, process current through the MAQ20-IO module, discrete output through the MAQ20-DIOL or MAQ20-DIOH module, or a pulse width modulated signal through the MAQ20-DIOL or MAQ20-DIOH module. To configure a module output channel as a control output, locate the module graphic on the Acquire panel that corresponds to the MAQ20 output module which provides the output signal. Click on the module graphic to open the Setup tab.

For this example, from the Acquire panel click on the MAQ20-IO module in Slot 2 to open the screen shown in Figure 7. Assign the User Tag Name 'Mix Tank Valve' to Output Channel 0 and set the Output Range to 4-20mA.



Figure 7: MAQ20-IO Control Output Channel Setup

Next select the Scale Data tab and specify the scale for the PID control output as shown in Figure 8. <u>The PID control output scale setting must be 0 to 100% for proper controller operation.</u> Press the [Return] button to return to the main screen.

cquire Analyz	ze Present 1						
220-10							
Device: MAQ20-IO	Serial Number: 00000	00-13					
							Return
Setup Scale Data							
	Data Nama	Eul Carlo		Seele Te	Offerst	llea	
	Data Name	Full Scale	-	Scale To	Offset	Unit	
	Data Name Output 0	Full Scale 763 - 3810 Count	0	Scale To	Offset	Unit 14	
	Data Name Output 0 Output 1	Full Scale 763 - 3810 Count 0 - 3810 Count	0	Scale To 100 20	Offset 0 0	Unit 14 mA vs	
	Data Name Output 0 Output 1 Output 2	Full Scale 763 - 3810 Count 0 - 3810 Count 0 - 3810 Count	0 0 0	Scale To 100 20 20	Offset 0 0 0 0 0	Unit 124 mA	
	Data Name Output 0 Output 1 Output 2 Output 3	Full Scale 763 - 3810 Count 0 - 3810 Count 0 - 3810 Count 0 - 3810 Count	0 0 0	Scale To 100 20 20 20 20 20 20 20 20 20 20 20 20 2	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit MA by MA mA	
	Data Name Output 0 Output 1 Output 2 Output 3 Output 4	Full Scale 763 - 3810 Count 0 - 3810 Count 0 - 3810 Count 0 - 3810 Count 0 - 3810 Count	0 0 0 0	Scale To           100           20           20           20           20           20           20           20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit MA MA MA MA MA	
	Data Name Output 0 Output 1 Output 2 Output 3 Output 4 Output 5	Full Scale 763 - 3810 Count 0 - 3810 Count	0 0 0 0 0	Scale To           100           20           20           20           20           20           20           20           20           20           20           20           20           20           20           20           20           20           20	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Unit MA MA MA MA MA MA	
	Data Name Output 0 Output 1 Output 2 Output 3 Output 4 Output 5	Full Scale 763 - 3810 Count 0 - 3810 Count	0 0 0 0 0	Scale To 100 20 20 20 20 20 20 20 20 20 20 20 20 2	Offset 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Linit MA S MA MA MA MA MA	

Figure 8: Setting the MAQ20-IO Output Module CO Signal Scale

Applications which use a pulse width modulated signal for the Control Output require an additional step in the setup process. In these situations, the MAQ20-DIOL or –DIOH module must first be configured for PWM output. The discrete output modules have two timers dedicated to Special Functions like PWM Output and each timer can have two PWM outputs for a total of four PWM outputs. To configure the timers, select the Special Functions tab then select the PWM Generation tab as shown in Figure 9. Set the Time Base, Output 1 Status, and PWM Period to the values required by the application. Timer Enable and PWM Output Low Time will be updated by the PID controller during operation. In the example below, PWM Output 0 and PWM Output 1, each with a period of 100ms, are enabled on Timer 0 and these signals will be output on channels DO0 and DO1 respectively. In addition, PWM Output 0 with a period of 500ms is enabled on Timer 1 and this signal will be output on channel DO2. Press the [Return] button to return to the main screen. Refer to MA1043 MAQ20-DIOL Discrete IO Module HW User Manual for full details on configuring and operating the MAQ<sup>®</sup>20 Discrete Input/Output Modules.

vice: MAQ20-DIOL	L Serial Number: 0088313-01
Consist fun	Ret
stup special fun	
	* Timer1: Input1 = DIO Input0, Input2 = DIO Input 1.
	* Timer2: Input1 = DIO Input2 = DIO Input2 = DIO Input3. * Timer1: Output1 = DIO Output1
	* Timer2: Output 1 = DIO Output 2, Output 2 = DIO Output 3.
	Pulse/Frequency Counter   Counter With Debounce   Waveform Measurement   Time Between Events   Frequency Generator   PWM Generation One-Shot
Timer 1	Time Base Output 1 PWM Period PWM Output 0 Low Time PWM Output 1 Low Time
Enabled -	MS   Enabled   10 10 10 10
	Pulse/Hequency Counter   Counter With Debounce   Waveform Measurement   Time Between Events   Hequency Generator   PWM Generation   Une-Shot I
Timer 2	Time Base Output 1 PWM Period PWM Output 0 Low Time PWM Output 1 Low Time
Enabled -	MS   Enabled   500 10 10

Figure 9: Configuring PWM Outputs

# 4.4 Creating a PID Controller in ReDAQ<sup>®</sup> Shape

From the main ReDAQ<sup>®</sup> screen, select the Present panel and open the Toolbox by selecting 'Open' from the View pull down menu or by clicking on the Toolbox icon as shown in Figure 10.



Figure 10: Opening the ReDAQ<sup>®</sup> Shape Toolbox

Scroll right to the Toolbox PID Controller tab, select the PID controller Faceplate tool. Click anywhere in the Present panel workspace to place the Faceplate as shown in Figure 11. Select anywhere within the Faceplate tool using the left mouse button and drag to reposition the Faceplate. Place the mouse in the lower right corner of the tool then press and hold the right mouse button while dragging the mouse to resize the Faceplate. For applications with multiple control loops, repeat these operations to add multiple Faceplates to a project. Each Faceplate is the user interface to one PID controller. When a Faceplate is added to the Present panel it is automatically named MAQ20\_1, and when more are added the number auto increments so they can be uniquely identified. To change the Faceplate name and description, refer to the Faceplate Basic Settings tab parameters described in Section 4.6. Refer to Section 5.0 for complete details on the parameters displayed on the Faceplate and the control features of the Faceplate.



Figure 11: Placing a PID Controller Faceplate

## 4.5 Selecting the PID Controller Input (PV) and Output (CO) in ReDAQ<sup>®</sup> Shape

Double click anywhere on the PID Faceplate to open the PID Properties window as shown in Figure 12. Configure the following properties as required by the application:

- **<u>PID Enable/Disable:</u>** Enables or Disables the PID Controller. Default = Enabled. For this example select 'Enabled'.
- <u>MAQ20 System Select:</u> The MAQ20-940 software can monitor and control up to ten MAQ<sup>®</sup>20 systems. Connect to all systems in the Acquire panel then select the number of the MAQ<sup>®</sup>20 system which the PID Controller is associated with. For this example, select system '1'.
- <u>PID Save to EE:</u> Selecting 'Save' saves all PID parameters to the MAQ20-COM4 or MAQ20-COM2 non-volatile memory when the PID Controller run is initiated. Once the save operation is complete, the setting will revert to 'Not Save'. Default = Not Save.
- <u>PID Input/Output Select Input:</u> The Input drop down box lists all available input channels in the selected MAQ<sup>®</sup>20 system that can be used for the Process Variable. Select the input channel that will be used for the PV. For this example, select 'Mix Tank Liquid Level'.
- <u>PID Input/Output Select Input PV Unit:</u> Enter the unit of measure for the Process Variable. This must be the same as the unit chosen in the Scale Data tab when the input channel was configured. The default unit and standard unit for PID control is %. For this example, enter '%'.
- <u>PID Input/Output Select Output:</u> The Output drop down box lists all available output channels in the selected MAQ<sup>®</sup>20 system than can be used for the Control Output. Select the output channel that will be used for the CO. For this example, select 'Mix Tank Valve'.
- <u>PID Input/Output Select Output\_CO Unit:</u> Enter the unit of measure for the Control Output. This must be the same as the unit chosen in the Scale Data tab when the output channel was configured. The default unit is %. <u>This scale setting must be 0 to 100% for proper</u> <u>controller operation</u>. For this example, enter '%'.



Figure 12: Setting PID Controller PV and CO

## 4.6 PID Controller Settings

Click on the [Settings] button in the lower left corner of the PID Controller Faceplate to open the Settings window as shown in Figure 13. From here, the Basic Settings, Advanced Settings, and Process Alarms tabs give the user access to the many powerful features of the PID Controller. Default values for these parameters are set to establish a starting point for loop tuning but may need to be adjusted based on specific applications. For this example, start by reviewing the settings in the 'Basic Settings' tab.



Figure 13: PID Controller Settings – Basic Settings Tab

When a Faceplate is added to the Present panel it is automatically named MAQ20\_1, and when more are added the number auto increments so they can be uniquely identified. The Controller name and Description can be changed using the top two fields on the Basic Settings tab.

Because the 4 to 20mA signal used for the Process Variable in this example was scaled to 0 to 100%, enter '%' in the Engineering unit box. The *Upper calibration limit* is the value in engineering units reflecting the full-scale calibration value of the measurement device. For this example the value is 100%. The *Lower calibration unit* is the value in engineering units reflecting the zero calibration value of the measurement device. For this example the zero calibration value of the measurement device. For this example the zero calibration value of the measurement device. For this example the value is 0%. Refer to Section 7.1 for further details on parameters in the Basic Settings tab.



Next review the settings in the 'Advanced Settings' tab as shown in Figure 14.

Figure 14: PID Controller Settings – Advanced Settings Tab

The extents to which the controller output can go when the controller operates in automatic control mode can be limited with the *Controller output upper limit* and *Controller output lower limit* to protect equipment. In manual control mode, these limits do not restrict the controller output. For this example set the upper limit to 100% and the lower limit to 0%. Refer to Section 7.2 for further details on parameters in the Advanced Settings tab.

# 4.7 Running a PID Controller

Once the PID Controller has been fully configured, two steps remain before the controller is run:

- Enter the Process Setpoint in the SP box. The Setpoint units (EU = Engineering Units) must match the units chosen during input channel configuration and PV selection.
- Click on the [MODE] button to select AUTO or MANUAL based on the type of control to be used in the application.

To run the PID Controller, click the Start button on the toolbar at the top of the screen or click Run  $\rightarrow$  Start as shown in Figure 15.

👔 🕨 Start 🔒 🌉	
	▶ II II
A II Pause Pesent 1	-13
Stop	

Figure 15: Starting the PID Controller

ReDAQ<sup>®</sup> Shape will download all PID Controller settings to the MAQ20-COM4 or MAQ20-COM2 Communications Module and the controllers will run if they have been enabled during the configuration process. PID Controller settings downloaded to the MAQ<sup>®</sup>20 system will overwrite any existing settings in the MAQ<sup>®</sup>20 Communications Module. Tools such as Gauge, Chart Recorder and Scope which are found in the ReDAQ<sup>®</sup> Shape Toolbox can be used to display the PV, CO and other process variables as shown in Figure 16. These can be put on the project Present panel when a project is first built as well as added and removed at any time. For full details on ReDAQ<sup>®</sup> Shape Toolbox Tools, refer to MA1038 ReDAQ Shape for MAQ20 User Manual.



Figure 16: Displaying PV and CO During PID Controller Run Using Toolbox Tools

# 4.8 Tuning a PID Controller

A powerful function integrated in the MAQ20-940 ReDAQ<sup>®</sup> Shape Software for MAQ<sup>®</sup>20 is an Auto-Tuner which is used to simplify the complex task of control loop tuning. To run the Auto-Tuner, first configure the system and the PID Controller. Next, Run the system and click the [Settings] button in the lower left corner of the PID Controller Faceplate. From the Basic Settings tab, click the [Auto Tune] button in the middle of this window as shown in Figure 17.



Figure 17: Starting Auto Tune

The PID Controller Auto Tune interface will open as shown in Figure 18. The tuning process is initiated by clicking the [Start] button in the lower left corner of the window.

When the tuning process runs, the Auto-Tune Details window opens and lists the tuning process steps as they occur, displaying measured results.

If the process is stable and can be tuned, the Auto-Tuner will converge and a message box will indicate success.

III MAQ20_1 Controller - DataForth PID Tuner			×	II, MAQ20_1 Auto-Tune Details	23
	Process Variable and Set Point			Dead time (td) = 0.02345 minutes           Average td error = 78.61 %           Haf cycle amplitudes:           13           13.01           13.03           13.01           13.03           PV amplitude = 13.02 EU           Noise-adjusted PV amplitude = 12.98 EU           PV amplitude = 12.98 v/m full acale           Average PV amplitude = 12.9 v/m full acale           Average PV amplitude = 5.1 %           CO amplitude = 5.4	
10.02.29 10.02.44 10.02.59	Controller Output	10.03:44	10.03.09	Ku = 0.4905 2/21/2014 4:03:22 PM Step 8, Tuning sequence completed successfully.	- -
64 62 60 58 56 1602:29 16:02:44 18:02:59	16:03:14 16:03:29	16:03:44	16:03:59		
Tuning-Sequencer:	Step-Test Results:	Controller Tuning:		Auto-Tune Sequence Ended	7050
PV deviation limits: +/- 20	Ultimate period: 0.06689 minutes Ultimate gain: 0.4905 % / % Tuning Criteria:	Control modes to use: Current Current Controller gain: 0.1114 Integral time: 0.0086	P  P PI PID New 0.0883 %/% 0.00525 minutes	Tuning sequence completed successfully.	
Max PV response time: 3 minutes	This is a liquid-level controller Desired speed of response:	Derivative time: 0	0 minutes	ОК	
Ensure process is stable before starting.           Start         Details         Abort	Hegular •	Activ	ate new values		

Figure 18: MAQ<sup>®</sup>20 PID Controller Auto-Tune Interface

The Current and New values for the controller parameters are displayed in the lower right part of the Auto-Tuner window. To apply these optimized values to the controller, press the [Activate New Values] button.

The new controller parameters can be tested by closing the Auto-Tuner windows, adjusting the Setpoint, and observing the controller response.

Default values for some Auto-Tuner parameters such as PV deviation limits and CO step limits may need to be adjusted in order for the tuning process to converge. Start with the default values, tune the controller, and observe the messages in the Auto-Tune details window for recommendations on parameter changes.

Section 8.0 has complete details on the Auto-Tune function.

## 4.9 Saving a PID Controller Configuration

After the PID Controller has been configured, run, and optimized using the Auto-Tuner, save the PID Controller parameters to make them permanent.

Save parameters optimized by the Auto-Tuner to the MAQ20-COM2 or MAQ20-COM4 non-volatile memory using the following steps:

- Stop the active project running in ReDAQ<sup>®</sup> Shape
- Double click the PID Controller faceplate to open the PID\_properties window
- Select 'PID Save to EE' = Save
- Click 'OK'
- Ensure 'PID Enabled' = Enabled
- Run the project again in ReDAQ<sup>®</sup> Shape.

Save the PID Controller configuration and the project built within ReDAQ<sup>®</sup> Shape to a ReDAQ<sup>®</sup> Shape project file using the following steps:

- Stop the active project running in ReDAQ<sup>®</sup> Shape. NOTE: The PID Controller will continue to run as long as 'Enable' is selected in the PID\_properties window and the system is powered.
- Click on the 'Save' icon on the toolbar or select 'Save Project' from the 'File' pulldown menu. Choose an appropriate filename and directory location then click 'Save'.
- Resume PID Controller monitoring and control by running the project again or terminate monitoring through ReDAQ<sup>®</sup> Shape by closing the program. NOTE: The PID Controller will continue to run as long as 'Enable' is selected in the PID\_properties window and the system is powered.

The project can be opened the next time ReDAQ<sup>®</sup> Shape is started by clicking on the 'Open' icon or by selecting 'Open existing project' from the 'File' pull down menu. Once the project has been loaded and the MAQ<sup>®</sup>20 system is connected using the [Connect] button on the Acquire panel, PID Controller monitoring and control through ReDAQ<sup>®</sup> Shape will resume.

# 5.0 The Controller Faceplate

The PID controller's faceplate, shown in Figure 19, is the primary interface to the controller used by engineers or operators in charge of the process. It displays important information about the process and controller, and allows engineers and operators to interact with both. It also provides access to all of the controller's operational configuration settings and to the auto-tuner. Table 3 describes the various features of the faceplate.



Figure 19: PID Controller Faceplate

Entity	Description	Adjustment
Controller	Short name (or tag name) for the	In controller settings window
Name	controller.	-
Description	Friendly, descriptive name for the controller.	In controller settings window
Engineering	Engineering unit for the measurement is	In controller settings window
Unit	indicated in parentheses, i.e. m <sup>3</sup> /hr, °C, GPM, etc.	
Setpoint (SP)	Numeric indicator of the setpoint (target value) for the process. Controller will attempt to keep the process at this setpoint.	Adjustable from faceplate
Process Variable (PV)	Numeric indicator of the process variable (measured value) of the process.	Value is generated by the measurement device
Controller	Numeric indicator of the controller's output	Value is generated by controller in
Output (CO)	to the process as calculated by the internal control algorithm in automatic mode, or as set on the faceplate in manual mode.	automatic mode or adjustable from faceplate in manual mode
Settings Button	When clicked, the <i>Settings</i> button opens the controller's settings window in which configuration items can be changed.	Not applicable
Controller Mode (MODE)	Determines if the controller is automatically controlling the process (MODE = AUTO), or if its output is manually adjustable from the faceplate (MODE = MANUAL).	Toggled from faceplate
Upper Calibration Limits	Upper calibration limits of the process variable and controller output.	Upper calibration limit for the process variable is adjustable in controller settings window. The upper calibration limit for the controller output is always 100%
Alarm-Point Indicators	Levels on process variable scale above/below which alarms are initiated.	In controller settings window
Setpoint Indicator	Indicator on process variable scale at the level of the setpoint.	Adjustable from faceplate
Process Variable Scale	Bar-chart-type indication of the current value of the process variable (measurement) relative to its upper and lower calibration limits.	Level of the bar is determined by the feedback value from the measurement device
Controller Output Scale	Bar-chart-type indication of the current value of the controller output relative to its upper and lower calibration limits of 0% and 100%, respectively.	Level of the bar is determined by value of the controller output
Lower Calibration Limits	Lower calibration limits of the measurement device and controller output.	Lower calibration limit for the process variable is adjustable in controller settings window. The lower calibration limit for the controller output is always 0%
Process Alarm Indicator	Indicates the currently active process alarm, if any.	Generated by controller based on level of PV relative to alarm levels.

Table 3: Features of the PID Controller Faceplate

# 6.0 Basic PID Operations

The PID controller's faceplate is the primary interface to the controller and process. The faceplate supports the following key operations:

- Toggle the controller's mode between automatic and manual
- Change the setpoint to a new value
- Change the controller output to a new value (only possible if the mode is manual)

When the mouse is moved over the *SP*, *CO*, or *MODE* box on the faceplate, the cursor changes from an arrow to a pointing hand and the background color of the box changes from gray to steel blue, indicating that the contents of the box can be changed as shown in Figure 20. Note that the *CO* box becomes changeable only if the controller is in manual mode. The *PV* box never becomes changeable because its value comes from the process.



Figure 20: Mouse cursor and box background change when mouse is moved over a changeable box.

# 6.1 Changing the Mode

The controller mode is toggled between automatic mode (*AUTO*) and manual mode (*MANUAL*) by clicking the mouse inside the *MODE* box as shown in Figure 21.



Figure 21: Changing the Controller Mode

# 6.2 Changing the Setpoint

If the mouse is clicked in the *SP* box, the setpoint becomes changeable as shown in Figure 22. A new value for the setpoint can then be entered, and pressing the *Enter* key will activate the new value in the controller. Pressing the *Escape* key or clicking anywhere outside the *SP* box on the controller faceplate before pressing *Enter* will discard the change and restore the original value.

Once the mouse has been clicked in the *SP* box, the box also displays *Up-Arrow* and *Down-Arrow* buttons. Clicking these buttons will increase or decrease the setpoint by 1% of its span. For example, if the calibration range of the process variable (shared by the setpoint) is 150°C to 450°C, clicking the Up button in the *SP* box will increase the setpoint by 3°C. The *Up-Arrow* and *Down*-

*Arrow* keys on the keyboard can be pressed with the same effect as clicking the *Up-Arrow* and *Down-Arrow* buttons in the *SP* box.



Figure 22: Numeric entry field with *Up-Arrow* and *Down-Arrow* buttons for changing the Setpoint.

If a value is entered that exceeds the setpoint range, the out-of-range value will be ignored. If clicking the *Up-Arrow* or *Down-Arrow* buttons or pressing the *Up-Arrow* or *Down-Arrow* keys will place the setpoint out of range, the attempted change will be ignored.

# 6.3 Changing the Controller Output

The controller output can be changed only if the controller is in manual mode.

If the mouse is clicked in the *CO* box, the controller output becomes changeable as shown in Figure 23. A new value for the controller output can then be entered, and pressing the *Enter* key will activate the new value in the controller. Pressing the *Escape* key or clicking anywhere outside the *CO* box on the controller faceplate before pressing the *Enter* key will discard the change and restore the original value.



Figure 23: Numeric entry field with *Up-Arrow* and *Down-Arrow* buttons for changing the Controller Output.

Once the mouse has been clicked in the CO box, the box also displays *Up-Arrow* and *Down-Arrow* buttons. Clicking these buttons will increase or decrease the controller output by 1%. The *Up-Arrow* and *Down-Arrow* keys on the keyboard can be pressed with the same effect as clicking the *Up-Arrow* and *Down-Arrow* buttons in the *SP* box.

If a value is entered that exceeds the controller output's range of 0% to 100%, the out-of-range value will be ignored. If clicking the *Up-Arrow* or *Down-Arrow* buttons or pressing the *Up-Arrow* or *Down-Arrow* keys will place the controller output out of range, the attempted change will be ignored.

# 7.0 Controller Settings

The Dataforth PID controller has many settings that users can adjust to change the way the controller behaves. The settings are accessed by clicking the *Settings* box on the faceplate as shown in Figure 24.



Figure 24: Access Controller Settings by Clicking the Settings Box.

The settings window displays the controller name in the title bar. This is important, because more than one settings window could be open simultaneously. The settings are separated onto three tabs as shown in Figure 25.

K FIC-100 Settings							
Basic Settings	Advanc	Advanced Settings Process Alarms					
Controller n	ame:	FIC-100					
have a second se							
Figure 25: Settings Window with Three Tabs							

- The Basic Settings tab contains basic settings that need to be adjusted for every PID controller.
- The *Advanced Settings* tab contains advanced settings that do not need to be adjusted unless there is a specific need to do so.
- The *Process Alarms* tab contains process alarm settings that need adjustment only if the controller faceplate should display alarm conditions.

The controller settings available on these three tabs are described in detail in Sections 7.1, 7.2 and 7.3.

Below the tabs are three buttons, shown in Figure 26.

- OK applies all changes and closes the window
- *Cancel* closes the window without applying any changes
- Apply applies all changes and leaves the window open.

Į	~~ <u>~</u> ~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	·~~~~
{			
Ś	<u>0</u> K	<u>C</u> ancel	Apply

Figure 26: Buttons in the Settings Window

# 7.1 Basic Settings

🔀 FIC-100 Settings				×		
Basic Settings Adva	nced Se	ettings P	rocess Alarms			
Controller name:	FIC-	100				
Description: Steam Flow Controller						
Tuning Settings:						
Controller gain:	0.8	%	/%			
Integral time:	0.1	m	inutes			
Derivative time:	0	m	inutes			
Auto Tune Control Direction: Reverse ac Direct actin	) ting					
Measurement Rar	nge:					
Upper calibratio	n limit:	400	GPM			
Lower calibratio	n limit:	0	GPM			
Engineering uni	t:	GPM				
<u>0</u> K		<u>C</u> ancel	<u>A</u> pply			

Figure 27: Basic Settings

The settings on the *Basic Settings* tab, shown in Figure 27, need to be adjusted for every PID controller. There are no generic values for the *Basic Settings* that will work on all controllers.

#### **Controller Name**

The *Controller name* is a short name, loop ID, or tag name used to identify the controller. All controllers should have a unique *Controller name*.

#### **Description**

The *Description* is a meaningful description for the controller, generally describing the process being controlled.

#### **Tuning Settings**

A controller's tuning settings adjust the amount of proportional (Controller gain), integral (Integral time), and derivative action (Derivative time) produced by the controller for a given error. If the *Controller Algorithm* is set to *Noninteractive* on the *Advanced Settings* tab, the following tuning settings are available:

- Controller gain a higher controller gain makes the controller more responsive to setpoint changes and disturbances.
- Integral time specified in minutes, a shorter integral time makes the controller respond faster to long-term deviations from setpoint.
- *Derivative time* also specified in minutes, a longer derivative time makes the controller more responsive to changes in the process variable.



If the *Controller Algorithm* is set to *Parallel* on the *Advanced Settings* tab, the following tuning settings are available:

- *Proportional gain* a higher controller gain makes the controller more responsive to setpoint changes and disturbances.
- Integral gain specified in 1/minutes, a higher integral gain makes the controller respond faster to long-term deviations from setpoint.
- *Derivative gain* specified in minutes, a higher derivative gain makes the controller more responsive to changes in the process variable.

## **Caution:**

A controller needs to be tuned before putting it in automatic control mode. Making the controller too responsive can cause control loop instability.

#### <u>Auto Tune</u>

The [Auto Tune] button launches the controller's auto-tuner. The Auto-Tune feature is described in detail in Section 8.0.

#### **Control Direction**

The *Control Direction* setting changes the direction in which the controller's output will change in response to a change in the process variable.

- *Reverse acting* if the process variable increases the controller output will be decreased to compensate. This is used on most control loops, i.e. water flow and furnace temperature.
- *Direct acting* if the process variable increases the controller output will be increased to compensate. This is used on control loops such as refrigeration temperature and the level controller shown in Section 3.1, Figure 1.

#### Caution:

The control direction must be set correctly before the controller is put in automatic control mode.

#### Measurement Range

- Upper calibration limit the value in engineering units reflecting the full-scale calibration value of the measurement device. i.e. On a 4-20 mA signal, this will be the process value producing 20 mA.
- Lower calibration limit the value in engineering units reflecting the zero calibration value of the measurement device. i.e. On a 4-20 mA signal, this will be the process value producing 4 mA.
- Engineering unit Engineering unit for the measurement, i.e. m<sup>3</sup>/hr, °C, GPM, etc.

#### Caution:

The measurement range must be set correctly before the controller is put in automatic control mode. Do not change the measurement range while the controller is in automatic control mode.

## 7.2 Advanced Settings

🔀 FIC-100 Settings			X
Basic Settings Advanced Settings	Pr	ocess Alarms	]
Controller Output Limits:	_		
Controller output upper limit:	100	) %	
Controller output lower limit:	0	%	
Setpoint Action:			
Proportional and derivative	ve on	error	
Proportional on error, der	ivativ	e on PV	
Proportional and derivation	ve on	PV	
Track process variable in	n man	ual mode	
Control Algorithm and Options:			
Noninteractive (standard	, idea	l) algorithm	
Parallel (independent gai	ns) al	gorithm	
Gap around setpoint:	± 0	GPM	
Gain multiplier inside gap:	0.	5	
PV filter time constant:	0	minute	es
Significant digits to display:	4		
<u>Q</u> K <u>C</u> an	cel		<b>y</b>

Figure 28: Advanced Settings

The *Advanced Settings* tab, shown in Figure 28, contains advanced settings that do not have to be adjusted unless there is a specific need to do so. However, these settings are important features of a PID controller when needed.

#### **Controller Output Limits**

The extents to which the controller output can go when the controller operates in automatic control mode can be limited with the *Controller output upper limit* and *Controller output lower limit* to protect equipment. In manual control mode, these limits do not restrict the controller output.

#### **Setpoint Action**

The output of a standard PID controller can spike significantly because of the derivative mode acting on a setpoint change. Even without derivative control, the output of a high-gain controller can still produce a large bump because of the proportional mode acting on a setpoint change. To eliminate these spikes and bumps, the controller provides a group of settings where the user can specify which control modes respond to setpoint changes.

• Proportional and derivative on error – this is the standard arrangement in which both proportional and derivative modes act on setpoint changes (and on process variable changes, but that is beside the point here). This option will cause the controller output to spike under derivative control and to bump under proportional control when the setpoint is changed.

- Proportional on error and derivative on PV proportional mode will act on setpoint and process variable changes, while derivative mode will act only on process variable changes. This option eliminates controller output spikes under derivative control, but will still bump under proportional control when the setpoint is changed.
- Proportional and derivative on PV proportional and derivative modes will act only on process
  variable changes. This option eliminates derivative-mode spikes and proportional-mode bumps
  when the setpoint is changed. However, under this option the controller will take longer to get
  the process variable to the new setpoint.

With all three options above, the controller's integral mode always works on error and will act on changes in both setpoint and process variable. Integral mode will not cause any sudden changes in controller output.

The *Proportional on error and derivative on PV* setting (the middle option) is recommended for general-purpose control loops, while *Proportional and derivative on PV* (third option) is recommended for loops that do not have to rapidly get to a changed setpoint, but where the process is very sensitive to sudden changes in controller output (i.e. boiler drum level control).

## **Control Algorithms**

Two control algorithms are offered: noninteractive, also called standard or ideal, shown in Figure 29, and parallel, also called independent gains, shown in Figure 30. The noninteractive control algorithm is far more common than the parallel algorithm and most tuning rules have been developed for it. Fine-tuning is difficult on the parallel control algorithm.



Figure 29: The Noninteractive Control Algorithm

The equation of the noninteractive controller algorithm is as follows:

$$CO = K_C \left( E + \frac{1}{T_I} \int E \, dt + T_D \, \frac{dE}{dt} \right)$$

Where: *CO* is the controller output. *E* is the error between process variable and setpoint.  $K_C$  is the controller gain.  $T_I$  is the integral time.  $T_D$  is the derivative time.



Figure 30: The Parallel Controller Algorithm

The equation of the parallel PID controller algorithm is as follows:

$$CO = K_P \times E + K_I \int E \, dt + K_D \frac{dE}{dt}$$

Where: *CO* is the controller output. *E* is the error between process variable and setpoint.  $K_P$  is the proportional gain.  $K_I$  is the integral gain.  $K_D$  is the derivative gain.

Using the noninteractive algorithm is recommended, unless there is a good reason to use the parallel algorithm.

# **Control Options**

- *Gap around setpoint* with gap control, a lower controller gain can be used when the process variable is close to setpoint. This will reduce the extent of controller output movements when the process variable in this area. The *Gap around setpoint* setting specifies the width of the gap above and below the setpoint. It is specified in the process variable's engineering units.
- Gain multiplier inside gap the controller gain is multiplied by this factor when the process variable is inside the gap. A multiplier of 1.0 will have no effect, and a multiplier of 0.0 will effectively turn off control when the process variable is inside the gap. The latter provides a deadband.
- *PV filter time constant* a first-order-lag filter (also called a low-pass filter) is provided to reduce the noise content on the process variable signal. Large-amplitude noise may cause substantial random movement in controller output which may damage the final control element or affect the downstream process. A time constant of 0 minutes has no effect. The longer the filter time constant, the more filtering will be done.

# Caution:

Filtering negatively affects the control loop's dynamic performance and should be used only when absolutely necessary. If filtering has to be used, the shortest acceptable time constant should be used. The controller should be retuned after a filter has been added or adjusted.

• Significant digits to display – This setting specifies the number of significant digits to display on the faceplate and in the controller settings window.

## 7.3 Process Alarms

The *Process Alarms* tab, shown in Figure 31, allows the user to configure four different alarm levels. If the process variable is above the high or high-high alarm levels, or below the low or low-low alarm levels, the controller faceplate indicates the active alarm as shown in Figure 32.

The *Alarm hysteresis* setting can be used to prevent alarm chatter if the process variable is very close to the alarm level and the noise drives the signal into and out of alarm. The *Alarm hysteresis* should be set greater than the amplitude of the noise on the process variable.

🔀 FIC-100 Settings 🛛 🕰					
Basic Settings Advance	ed Settings	Process Alarms			
Process Variable Ala	rm Settings:				
High High alarm:	383.4	GPM			
High alarm:	366.6	GPM			
Low alarm:	233.4	GPM			
Low Low alarm:	116.5	GPM			
Alarm hysteresis:	0.5	GPM			
		·			
<u>о</u> к	<u>C</u> anc	el <u>A</u> pply			

Figure 31: Process Alarm Settings



Figure 32: PV Below Low-Low Alarm Level

# 8.0 PID Auto-Tuner

The Dataforth PID Controller comes with an integrated Auto-Tuner to simplify the often complex task of controller tuning. The Auto-Tuner interface is shown in Figure 33.

PID controllers have to be individually tuned because the different processes they control behave differently – each process has its own dynamic characteristics. Every controller must be tuned to work in harmony with its process's dynamics. Controller tuning should be done before the controller is put in automatic mode for the first time.



Figure 33: The Dataforth PID Auto-Tuner and trends indicating a typical auto-tune sequence.

The Dataforth Auto-Tuner executes a simple test to determine the dynamic characteristics of the process that the controller has to control. The Auto-Tuner then calculates tuning settings according to the identified dynamic characteristics.

The Auto-Tuner has various settings that the user should adjust prior to starting it to ensure the process remains within safe boundaries during testing. The Auto-Tuner displays a set of trends on a real-time chart and logs all changes and calculation results during the entire auto-tune sequence.

After the auto-tune sequence has completed, the user can change the desired speed of response for the control loop, if needed, and load the new settings into the controller.

## 8.1 Accessing the Auto-Tuner

To access the auto-tuner, do the following:

- Go to the Controller's faceplate
- Click the Settings box to open the controller settings window
- Click the Basic Settings tab
- Click the [Auto Tune] button

## 8.2 Configuring the Auto-Tuner

The auto-tuner has several settings that the user should adjust to ensure the process remains within safe boundaries during testing, and to improve the accuracy of the auto-tuning process. It also has settings that affect the calculation of the tuning parameters. These settings are described below.

#### **PV deviation limits**

The *PV deviation limits* setting specifies the maximum deviation of the process variable from its starting value that is allowed. If at any time during the auto-tune sequence the process variable deviates farther away from its starting point than specified by the *PV deviation limits* value, the auto-tune sequence will terminate, the controller output will be set back to its original value, and the controller will be returned to its original mode (auto or manual).

Deviation limits can be input as a percentage of the full span of the process variable, or specified in engineering units. The Y-axis of the *Process Variable and Setpoint* chart on the auto-tuner auto-scales according to this value.

This *PV deviation limits* value should be set a minimum of 2 times larger than the normal peak-to-peak fluctuations on the process variable.

## CO step limits

The *CO step limits* setting specifies the extents of the controller output steps from its starting value. The auto-tuner will step the controller output up and down from its starting value by the amount specified by the *CO step limits* value. For example, if the controller output at the start of the auto-tune sequence is 40%, and the *CO step limits* value is set to 5%, the controller output will be stepped between 35% and 45%.

This value can be set to 0.1% or larger. It should be set large enough that the controller output changes will drive the process variable clear outside its noise band. Larger controller output steps generally improves auto-tuning accuracy.

#### Number of CO steps

The *Number of CO steps* value specifies the number of full-size steps that the auto-tuner will do to determine the average response of the process. It can be set from 4 to 12. More steps will increase tuning accuracy, but take longer to complete.

## Max PV response time

The *Max PV response time* value is used as a time limit for the process to respond to changes in controller output. The value is specified in minutes. The *Max PV response time* should be set long enough for the process to respond significantly to changes in controller output. This could be a very long time on slow processes such as kiln or reactor temperature control loops.

#### This is a liquid-level controller

This option should be checked if the process being controlled is an integrating process, such as liquid levels. It affects the calculation of tuning parameters.

#### Desired speed of response

This setting allows the user to specify how fast the tuned control loop should respond, relative to the process dynamics. Three options are available: *Slow and stable*; *Regular*, and *Fast response*.

#### Note:

Fast response for a naturally slow process (such as reactor temperature) will be significantly slower than fast response for a naturally fast process (such as steam flow).

#### Control modes to use

This setting determines the control modes to be used in the controller: proportional-only (*P*), proportional pus integral (*PI*), and proportional plus integral plus derivative (*PID*).

Proportional plus integral (*PI*) control is recommended unless there is a specific reason to use one of the others.

#### Note:

A proportional-only controller (P) will not always be able to keep a process at its setpoint. Controllers using derivative mode (PID) do not work well on some processes.

## 8.3 The Auto-Tune Sequence

Once the auto-tuner has been configured, the tuning sequence can be started by clicking the [Start] button. The sequence can be stopped at any time by clicking the [Abort] button.

While the auto-tune sequence is in progress, its progress is shown on the real-time charts and all the changes and calculation results are logged in the *Details* window as shown in Figure 34. The *Details* window opens automatically when the [Start] button is clicked.

II FIC-100 Auto-Tune Details	×
<ul> <li>8/31/2012 11:44:33 AM Auto tuning sequence started.</li> <li>CO=54.45, PV=351.1</li> <li>8/31/2012 11:44:33 AM Step 1, Determining average CO and PV values.</li> <li>Average CO = 54.72, Average PV = 350</li> <li>8/31/2012 11:44:51 AM Step 2, Putting controller in manual at average CO.</li> <li>CO=54.72, PV=349.3</li> <li>8/31/2012 11:44:52 AM Step 3, Collecting data for PV noise analysis.</li> <li>Pk-Pk PV noise estimate = 3.241 GPM</li> <li>8/31/2012 11:45:09 AM Step 4, Monitoring PV response after CO step change.</li> <li>CO=59.72, PV=351.4</li> <li>8/31/2012 11:45:14 AM Step 5, Step+testing to determine process characteristics.</li> <li>Dead band = 1.62 GPM</li> <li>8/31/2012 11:45:14 AM Step 1 of 5</li> <li>CO=49.72, PV=354</li> </ul>	*
	~
Qose	

Figure 34: Auto-Tuner Details Window.

# 8.4 Typical Auto-Tune Sequence

Below are the steps that the auto-tuner executes during a typical tuning sequence.

- 1. Monitor the process to determine average controller output and process variable values.
- 2. Put controller in manual at the average controller output level.
- 3. Collect data for process variable noise analysis.
  - a. Check if process variable deviation limits are more than 2 x noise level and abort sequence if not.
- 4. Make a controller output step change and monitor the process variable response.
  - a. Wait until process variable moves outside noise band.
- 5. Step controller output up and down to determine process characteristics.
  - a. Controller output will change direction every time the process variable crosses over its average value from Step 1.
- 6. Restore controller output to original level and put controller in original mode.
- 7. Calculate process characteristics
  - a. Display various calculated values and the average error (deviations from the average value)
- 8. End the tuning sequence

Throughout the sequence, the auto-tuner checks to ensure the process variable remains within specified limits from the setpoint.

## 8.5 Auto-Tune Process Troubleshooting

#### The Auto-Tune Sequence Did Not Complete

If the auto-tune sequence was aborted for any reason, the auto-tuner will log the reason in the *Details* window. Depending on the abort message, the problem and its solution could be one of the following:

- Process was not steady enough to do tuning
  - Stabilize the process if possible (i.e. by putting other loops in manual)
  - Increase PV deviation limits and CO step limits
- Process has too much noise / disturbances for tuning
  - Stabilize the process if possible (i.e. by putting other loops in manual)
  - o Increase PV deviation limits and CO step limits
- PV deviation limit is set too small
  - o Increase PV deviation limits
- CO step limit is set too small
  - o Increase CO step limits
- PV response time is set too short
  - Increase the Max PV response time
- PV moved in the wrong direction compared to the controller's control direction setting
  - Make sure the *Control Direction* in the *Basic Settings* is set correctly
  - Stabilize the process if possible (i.e. by putting other loops in manual)

Try to correct the problem or adjust the applicable settings as described above, and retry the autotune sequence.

## The Auto-Tune Sequence Completed but the Tuning Settings Do Not Work

If the control is too slow, it is possible that the process is just a slow process. Check how the response time after a setpoint change in automatic control compares to the response time after a controller output change in manual. If the process responds fast after a controller output change in manual. If the process responds fast after a controller output change in manual, but slow after a setpoint change in auto, the controller gain can be increased to make the controller respond faster.

If the control loop is unstable, one or more of the following can be done to stabilize it:

- Turn off derivative mode if used
- Divide the controller gain (Kc or Kp) by two, or more if necessary
- Use two-times (or more if necessary) the calculated integral time (Ti). If the controller uses the parallel controller algorithm, divide the integral gain (Kp) by two.

The incorrect tuning settings could have been caused by a relatively unstable process affecting the auto-tuner's operation and subsequent tuning calculations.

- Process was not steady enough to do tuning
- Stabilize the process if possible (i.e. by putting other loops in manual)
- Increase PV deviation limits and CO step limits
- Process has too much noise / disturbances for tuning
- Stabilize the process if possible (i.e. by putting other loops in manual)
- Increase PV deviation limits and CO step limits

A control-valve or process problem could also have affected the process model created by the auto-tuner. These include:

- Control valve deadband
- Control valve stiction
- A nonlinear process or nonlinear final control element

In all cases the problem needs to be resolved first before auto-tuning will be accurate and control will be good.

## **Getting Help from Dataforth**

When contacting Dataforth for assistance with an auto-tuning problem, please capture a screenshot of the auto-tune sequence, copy all the text from the log in the *Details* window, and email these to our support staff at *sales*@*dataforth.com*.

# 9.0 MAQ20-COM2 and MAQ20-COM4 Address Map

Tables in this section outline the MAQ20-COMx address space. Data in these registers contains all permanent and user settable information for module configuration, status, operation of all functions, data read/write, and data storage. Table columns list the following information:

**Start Address:** Start address for the specified quantity of addresses. The start address is offset by 2000 \* R where R is the module Registration Number. The Registration Number for the MAQ20-COM2 and MAQ20-COM4 is always 0.

**Read/Write:** Indicates whether data at the address is Read, Write or both.

Number of Registers: The number of 16 bit registers reserved for the specified contents.

**Contents:** Parameter stored at the specified address.

**Description:** Details, examples, limits, and default values for the parameter stored at the specified address.

**Data Range:** Valid data read from or written to an address range. Data not in this range which is written to an address may return a Modus Exception 3, Illegal Data, or may be ignored.

**Data Type:** The type of data stored at the specified address.

- ASCII 0123456789ABCDEFGHIJKLMNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz, -, " "
- INT16 16 bit integer value, 0 to 65535, unless otherwise indicated. Stored at a single address.
- **INT32** 32 bit integer value, 0 to 4294967295, unless otherwise indicated. Stored at two 16 bit addresses. MSB is stored at address N, LSB is stored at address N+1.

Table 4: MAQ20-COM2, -COM4 Address Map

NOTE: When a module is registered in a system, addresses are offset by 2000 \* R, where R is the Registration Number. MAQ20-COMx Communication Module addresses always start at zero and are not offset by the Registration Number. Refer to MA1040 MAQ20 Communications Module Hardware User Manual for further details on Registration Number.

Address Range 0 - 99 : Module Information							
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type	
0				See MA1040 - MAQ <sup>®</sup> 20 Communications Module Hardware User Manual for the Communications Module complete Address Map.			
99							

Address Range 1300 - 1499 : PID Loop Controllers							
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type	
1300	R/W	1	ID	Unique instance ID of Controller	0 to 31	INT16	
1301	R/W	1	PID Enable	Enable / Disable Controller 0 = Disable 1 = Enable	0 or 1	INT16	
1310	R/W	10	PID Name	PID Controller Name, 10 characters max.	Characters, Numbers, "-" and Space	ASCII	
1330	R/W	10	PID Description	PID Controller Description, 10 characters max.	Characters, Numbers, "-" and Space	ASCII	
1350	R/W	5	PID Engineering Units	Engineering Units (EU) chosen for the Controller, 5 characters max.	Characters, Numbers, "-" and Space	ASCII	
1355	R/W	5	PV Range Unit	Units chosen for Process Variable. 5 characters max. Standard unit = "%".	Characters, Numbers, "-" and Space	ASCII	
1360	R/W	5	CO Range Unit	Units chosen for Control Output. 5 characters max. Standard unit = "%".	Characters, Numbers, "-" and Space	ASCII	
1366	R	1	PV Modbus Address	System Address where Process Variable is obtained from.	0 to 65,535	INT16	
1367	R	1	CO Modbus Address	System Address where Control Output is sent to.	0 to 65,535	INT16	
1368	R/W	2	PV Count Maximum	Process Variable maximum count value. MSB at Address 1368, LSB at Address 1369.	0 to 2^32-1	INT32	
1370	R/W	2	PV Count Minimum	Process Variable minimum count value. MSB at Address 1370, LSB at Address 1371.	0 to 2^32-1	INT32	
1372	R/W	2	CO Count Maximum	Control Output maximum count value. MSB at Address 1372, LSB at Address 1373.	0 to 2^32-1	INT32	
1374	R/W	2	CO Count Minimum	Control Output minimum count value. MSB at Address 1374, LSB at Address 1375.	0 to 2^32-1	INT32	
1376	R/W	2	PV Range Maximum	Process Variable Range maximum value. Integer part at Address 1376, fractional part at Address 1377.	0 to 65,535	INT16	



Address Range 1300 - 1499 : PID Loop Controllers						
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type
1378	R/W	2	PV Range Minimum	Process Variable Range minimum value. Integer part at Address 1378, fractional part at Address 1379.	0 to 65,535	INT16
1380	R/W	2	CO Range Maximum	Control Output Range maximum value. Integer part at Address 1380, fractional part at Address 1381.	0 to 65,535	INT16
1382	R/W	2	CO Range Minimum	Control Output Range minimum value. Integer part at Address 1382, fractional part at Address 1383.	0 to 65,535	INT16
1386	R/W	1	Algorithm	PID Control Algorithm. 0 = Noninteractive 1 = Parallel.	0 or 1	INT16
1387	R/W	1	Control Direction	Control Direction. 0 = Reverse Acting 1 = Direct Acting	0 or 1	INT16
1388	R/W	1	Setpoint Action	Setpoint Action. 0 = Proportional & Derivative on Error 1 = Proportional on Error / Derivative on PV 2 = Proportional & Derivative on PV	0 to 2	INT16
1389	R/W	1	Mode	Operational Mode. 0 = Manual 1 = Automatic	0 or 1	INT16
1390	R/W	1	Output Type	Control Output Signal Type. 0 = Voltage 1 = Current 2 = Discrete Output (PWM)	0 to 2	INT16
1396	R/W	2	Setpoint	Setpoint. Integer part at Address 1396, fractional part at Address 1397.	0 to 65,535	INT16
1398	R/W	2	Process Variable	Process Variable. Integer part at Address 1398, fractional part at Address 1399.	0 to 65,535	INT16
1400	R/W	2	Control Output	Control Output. Integer part at Address 1400, fractional part at Address 1401.	0 to 65,535	INT16

Address Range 1300 - 1499 : PID Loop Controllers						
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type
1402	R/W	2	PV Maximum	Process Variable maximum value. Integer part at Address 1402, fractional part at Address 1403.	0 to 65,535	INT16
1404	R/W	2	PV Minimum	Process Variable minimum value. Integer part at Address 1404, fractional part at Address 1405.	0 to 65,535	INT16
1406	R/W	2	CO Maximum	Control Output maximum value. Integer part at Address 1406, fractional part at Address 1407.	0 to 65,535	INT16
1408	R/W	2	CO Minimum	Control Output minimum value. Integer part at Address 1408, fractional part at Address 1409.	0 to 65,535	INT16
1410	R/W	2	Кс	Controller Gain (%/%). Integer part at Address 1410, fractional part at Address 1411.	0 to 65,535	INT16
1412	R/W	2	Ti	Integral Time (minutes). Integer part at Address 1412, fractional part at Address 1413. Fractional part is in 10,000ths of a second.	0 to 65,535	INT16
1414	R/W	2	Td	Derivative Time (minutes). Integer part at Address 1414, fractional part at Address 1415. Fractional part is in 10,000ths of a second.	0 to 65,535	INT16
1416	R/W	2	Scan Time	PID Controller Update Rate (seconds). Integer part at Address 1416, fractional part at Address 1418. This value is fixed at 1s.	0 to 65,535	INT16
1418	R/W	2	CO High Clamp	Controller Output upper limit (%). Integer part at Address 1418, fractional part at Address 1419.	0 to 65,535	INT16

Address Range 1300 - 1499 : PID Loop Controllers									
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type			
1420	R/W	2	CO Low Clamp	Controller Output lower limit (%). Integer part at Address 1420, fractional part at Address 1421.	0 to 65,535	INT16			
1422	R/W	1	PV Tracking	Track Process Variable in Manual Mode. 0 = Do Not Track PV 1 = Track PV	0 to 65,535	INT16			
1423	R/W	2	Gap Width	Gap around setpoint (Engineering Units). Integer part at Address 1423, fractional part at Address 1424.	0 to 65,535	INT16			
1425	R/W	2	Gap Multiplier	Gain multiplier inside Gap. Integer part at Address 1425, fractional part at Address 1426.	0 to 65,535	INT16			
1427	R/W	2	Filter Time Constant	PV Filter Time Constant (minutes). Integer part at Address 1427, fractional part at Address 1428. Fractional part is in 10,000ths of a second.	0 to 65,535	INT16			
1441	R	1	Active Alarm	Indicates which alarm condition is active. 0 = Low-Low 1 = Low 2 = None 3 = High-High 4 = High	0 to 4	INT16			
1442	R/W	2	Alarm Deadband	Deadband or Hysteresis. Adds to low limits, subtracts from high limits. Integer part at Address 1442, fractional part at Address 1443.	0 to 65,535	INT16			
1444	R/W	2	High-High Alarm Limit	High-High Alarm Limit (Engineering Units). Integer part at Address 1444, fractional part at Address 1445.	0 to 65,535	INT16			
1446	R/W	2	High Alarm Limit	High Alarm Limit (Engineering Units). Integer part at Address 1446, fractional part at Address 1447.	0 to 65,535	INT16			

Address Range 1300 - 1499 : PID Loop Controllers										
Start Address	Read/Write	Number of Registers	Contents	Description	Data Range	Data type				
1448	R/W	2	Low Alarm Limit	Low Alarm Limit (Engineering Units). Integer part at Address 1448, fractional part at Address 1449.	0 to 65,535	INT16				
1450	R/W	2	Low-Low Alarm Limit	Low-Low Alarm Limit (Engineering Units). Integer part at Address 1450, fractional part at Address 1451.	0 to 65,535	INT16				

# 10.0 Recommended Reading

Introduction to PID Control, Dataforth Application Notes <a href="http://www.dataforth.com/app\_notes.aspx">www.dataforth.com/app\_notes.aspx</a>

AN123 Tuning Control Loops for Fast Response AN124 Tuning Control Loops with the IMC Tuning Method AN125 Tuning Level Control Loops AN126 Tuning Surge Tank Control Loops

<u>Process Control for Practitioners</u>; Jacques F. Smuts, copyright 2011, <u>www.OptiControls.com</u>

<u>Controller Tuning and Control Loop Performance "PID Without the Math";</u> second edition, copyright 1993, David W. St. Clair, Straight Line Control Co. Inc.

New Directions in Bioprocess Modeling and Control: Baudreau and McMillan, copyright 2007, ISA

Wikipedia; PID Control

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- 1. Complete product model number.
- 2. Product serial number.
- 3. Name, address, and telephone number of person returning product.
- 4. Special repair instructions.
- 5. Purchase order number for out-of-warranty repairs.

The product should be carefully packaged, making sure the RMA number appears on the outside of the package, and ship prepaid to:

#### Dataforth Corporation 3331 E. Hemisphere Loop Tucson, AZ 85706 USA

An RMA Request Form and instructions for processing are also found at www.dataforth.com.

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